

Scarlett Mortgage Release Notes

Version 1.1.7.24585



Filter Report & BC Fixed Credit Disclosure

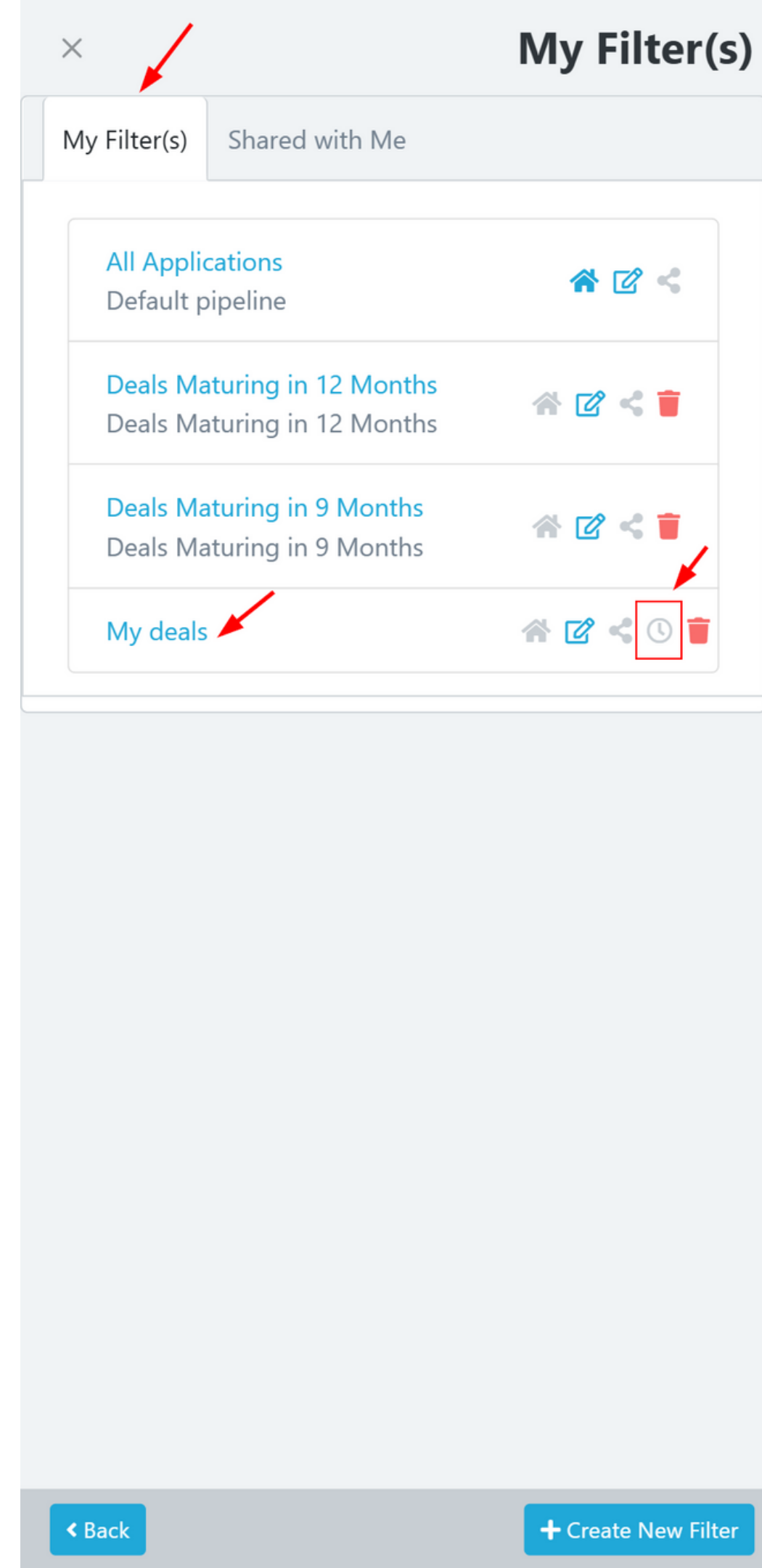
Filter Report Enhancements

Schedule Your Reports

Receive your frequently used reports automatically. Introducing a “**schedule report**” feature in the filter module under “My Filters” and users can schedule the report by clicking the “Report Scheduler” icon

Schedule Report:

- Users can configure the workflow by setting up Triggers and Email(s). There are two types of triggers available: “**Recurrent**” and “**On-demand**”.
- The agent can add one or more email addresses and must use an “**Access Key**” for extra security.
- A default access key is automatically generated to view the report.



Recurrent

SCARLETT

Scarlett Mortgage

+ New

Work in Progress

\$700,000 12 deal(s)

EXLUA65537

\$150,000.00

1025-200 Wellesley Street E Toronto...

Application Date: Aug 7, 2024

Closing Date: Nov 27, 2024

Switch / Transfer Approval

Test Address Test

788 Tyson Drive

+ New Tag

Raina Parija

EXLUA65531

\$50,000.00

35 Plunkett Court Barrie Ontario L4...

Application Date: Aug 8, 2024

Closing Date: Feb 8, 2025

Switch / Transfer Approval

Coffee Needed

5768 Yonge Street

+ New Tag

Raina Parija

EXLUA6498

\$0.00

1-4045 Linden Drive S Delta British ...

Application Date: Jul 5, 2024

Closing Date: Sep 28, 2024

Purchase Approval

+ New Tag

My Filter(s)

Shared with Me

All Applications

Default pipeline

Deals Maturing in 12 Months

Deals Maturing in 12 Months

Deals Maturing in 9 Months

Deals Maturing in 9 Months

My deals

Schedule Run

Name:

My deals

Status:

Inactive

Trigger / When:*

Recurrent

Daily

Weekly

Monthly

Yearly

Repeat every *

1

Week(s)

Time *

02:00

Day of the Week *

Monday

Email(s): *

Multiple email addresses separated by comma or semicolon.

rainaparija@gmail.com

You are sharing a report that may have private information. Your recipient(s) will receive an email with the below mandatory Access Key giving them the ability to download the report sent.

Access Key: *

sry\$aB9^

Run Now

Close

Save

On-Demand

SCARLETTScarlett Mortgage

+ New

Work in Progress

\$700.00K ● 12 deal(s)

EXUAX6537

\$150,000.00

1025-2000 Wellesley Street E Toronto...

Application Date: Aug 7, 2024

Closing Date: Nov 27, 2024

Switch / TransferApproval

Tina Address Test

160 Spence Drive

+ New Tag

Raina Parija

EXUAX6531

\$50,000.00

35 Plunkett Court Barrie Ontario L4...

Application Date: Aug 6, 2024

Closing Date: Feb 5, 2025

Switch / TransferApproval

Coffee Needed

1160 Yonge Street

+ New Tag

Raina Parija

EXUAX6498

\$0.00

1-4845 Linden Drive S Delta British ...

Application Date: Jul 5, 2024

Closing Date: Sep 26, 2024

PurchaseApproval

+ New Tag

My Filter(s)

Shared with Me

All Applications

Default pipeline

Deals Maturing in 12 Months

Deals Maturing in 12 Months

Deals Maturing in 9 Months

Deals Maturing in 9 Months

My deals

Schedule Run

Name:

My deals

Status:

Inactive

Trigger / When:*

On Demand

Triggered On *

2024-08-29

13:00

Email(s): *

Multiple email addresses separated by comma or semicolon.

rainaparija9@gmail.com

You are sharing a report that may have private information. Your recipient(s) will receive an email with the below mandatory Access Key giving them the ability to download the report sent.

Access Key: *

sry\$aB9^

Run Now

Close

Save

When the report was run two emails are sent to all recipients:

- a. The first email included a link to a page where the report could be downloaded.
- b. The second email contained only the "Access Key" set by the agent.

Upon entering the correct Access Key, recipients will be able to download the report.

Check Access Key

Access Key

z!g!3JSE

Confirm

Report(s) Download

Agent Name

Elias Karam

Brokerage Name

IND-Lionsgate Financial Group-HO

Download

Gmail

Compose

Inbox7

Starred

Snoozed

Sent

Drafts

More

Labels

Search mail

Scheduled Report: Filter Report - Birthday Test

Inbox x

Scarlett Network

<support@scarlettnetwork.com>

to me

Access key: z!g!3JSE

Scarlett Network

<support@scarlettnetwork.com>

to me

Please be advised that your scheduled report is now ready; kindly download it before it expires in 7 days.

Click on the below link to download:

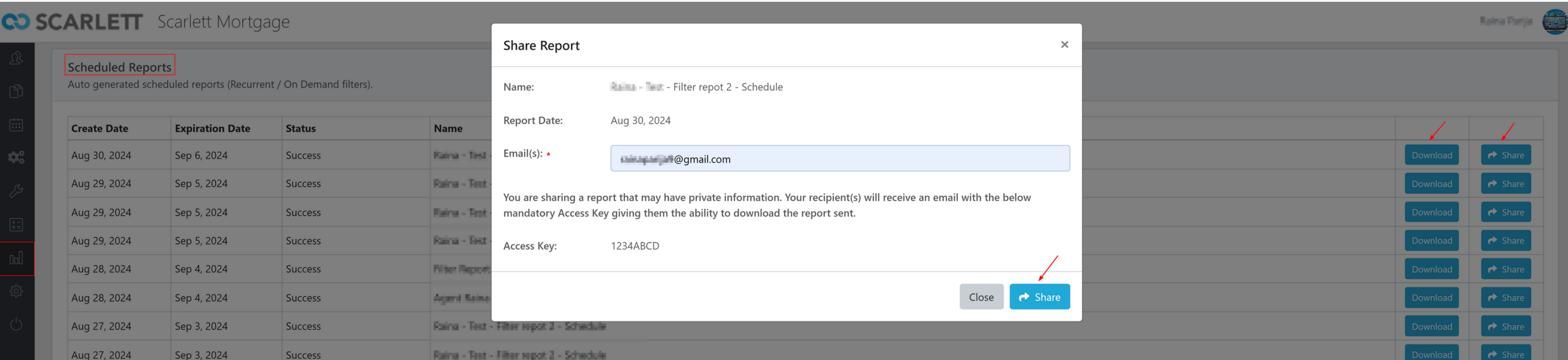
[Click Here to Download Report](#)

Reply

Forward

Scheduled Reports – All automatically generated reports, from either Recurrent or On-demand filters, are listed under the Reports section.

Users can access them from the Scarlett side menu under "Reports" and can choose to share or download these reports.













Scheduled Reports

Auto generated scheduled reports (Recurrent / On Demand filters).

Create Date	Expiration Date	Status	Name		
Aug 29, 2024	Sep 5, 2024	Success	All Applications	Download	Share
Aug 28, 2024	Sep 4, 2024	Success	All Applications	Download	Share
Aug 27, 2024	Sep 3, 2024	Success	All Applications	Download	Share
Aug 26, 2024	Sep 2, 2024	Success	All Applications	Download	Share
Aug 25, 2024	Sep 1, 2024	Success	All Applications	Download	Share
Aug 24, 2024	Aug 31, 2024	Success	All Applications	Download	Share
Aug 23, 2024	Aug 30, 2024	Success	All Applications	Download	Share

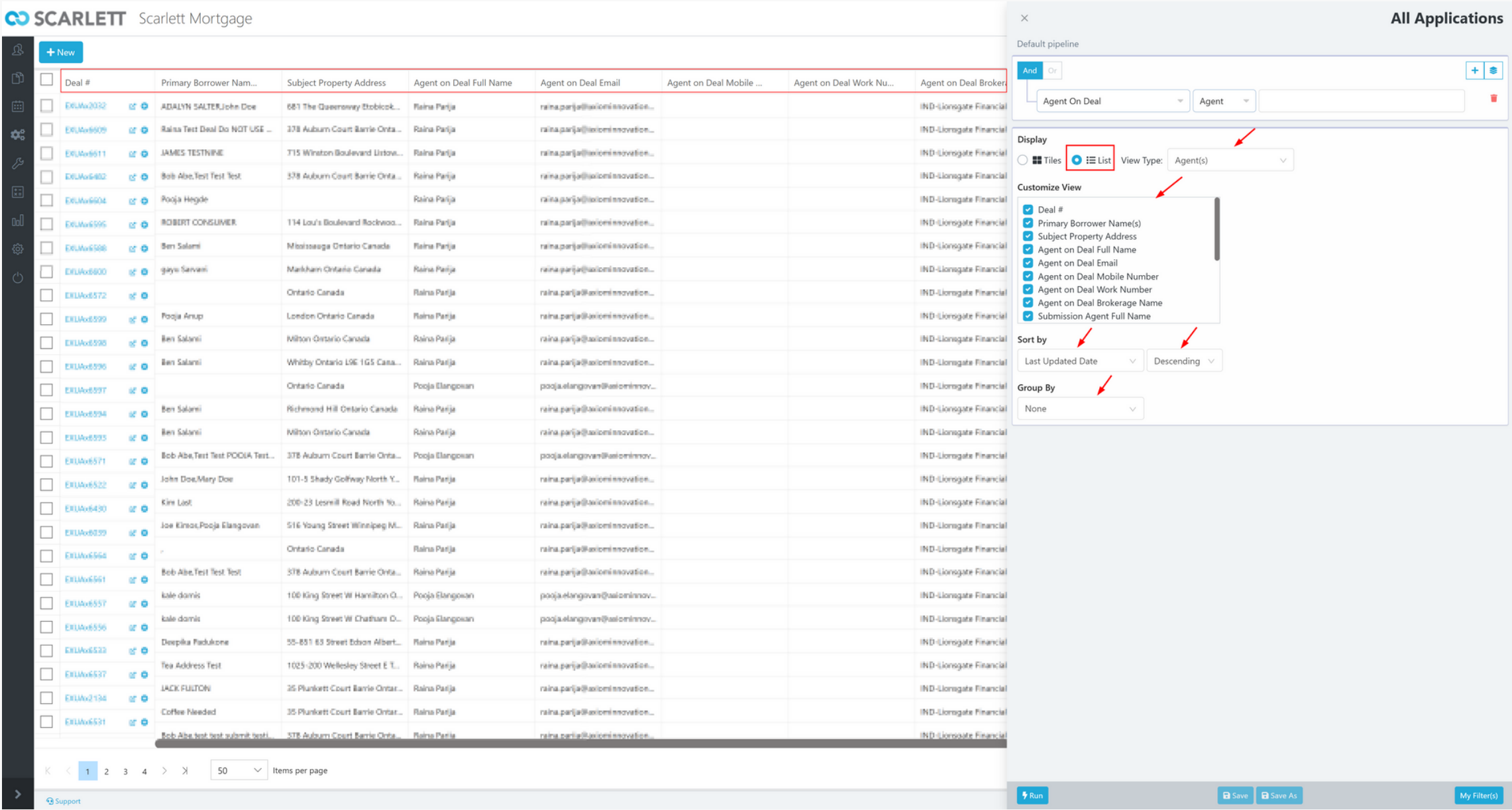
Better Sorting Features

Filter’s List View - In this update, we have expanded the Filter functionality by adding a new option displayed only when “List View” is selected. Users can now choose their preferred filter type, and the custom view list will display accordingly.

We also have other options:

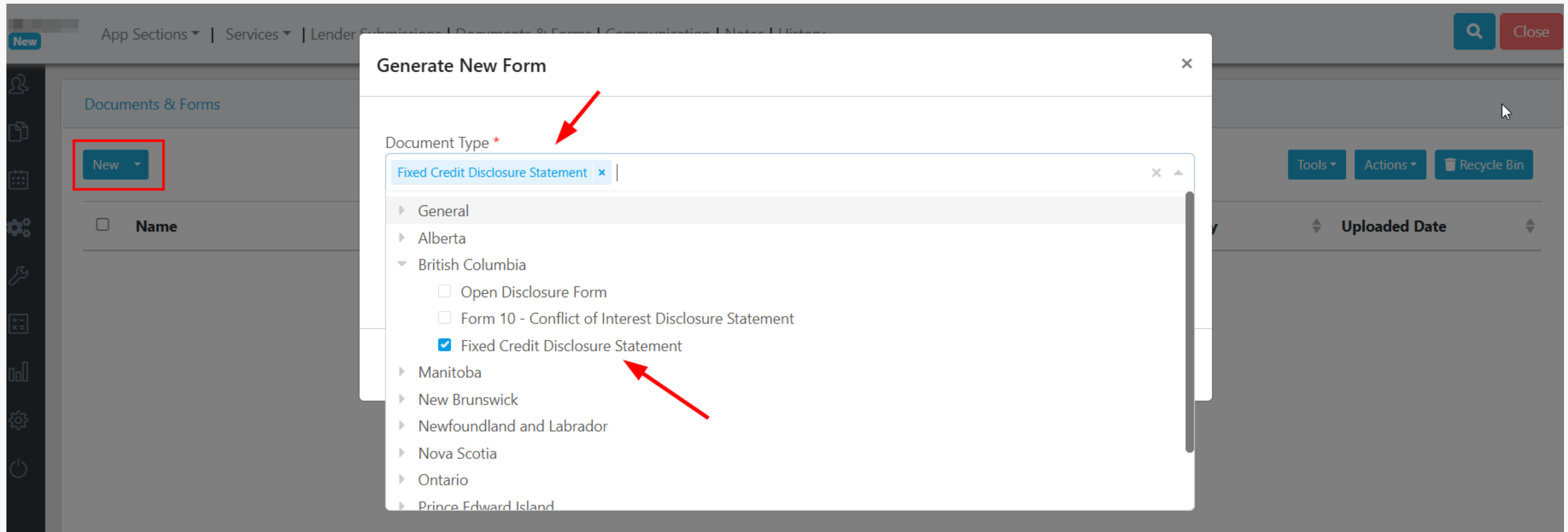
Sort By – Agents can now select a sorting option from the dropdown menu and choose either Ascending or Descending. Deals will be displayed according to the selected sorting preference.

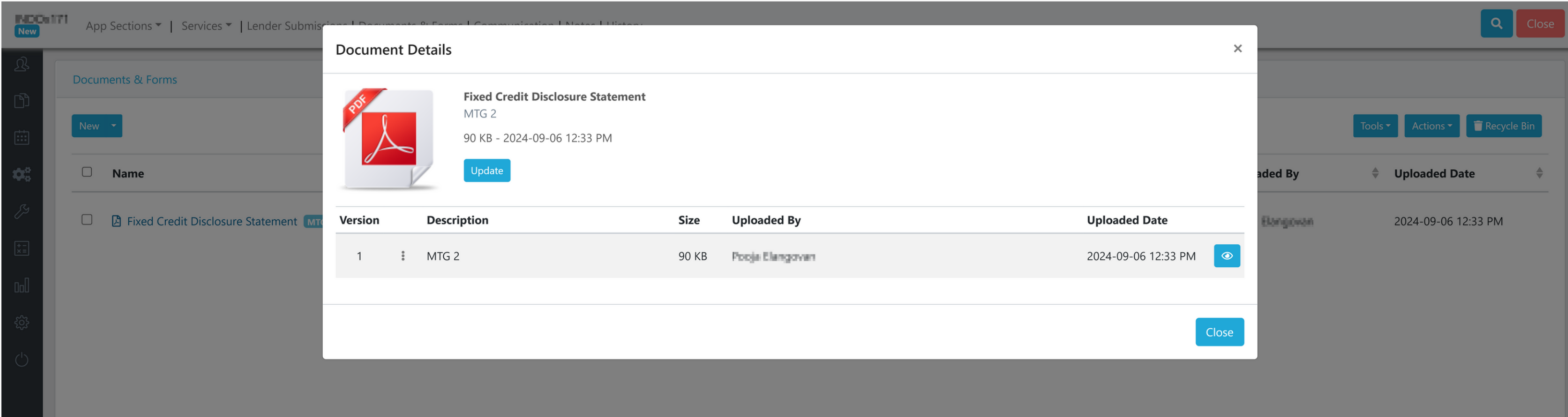
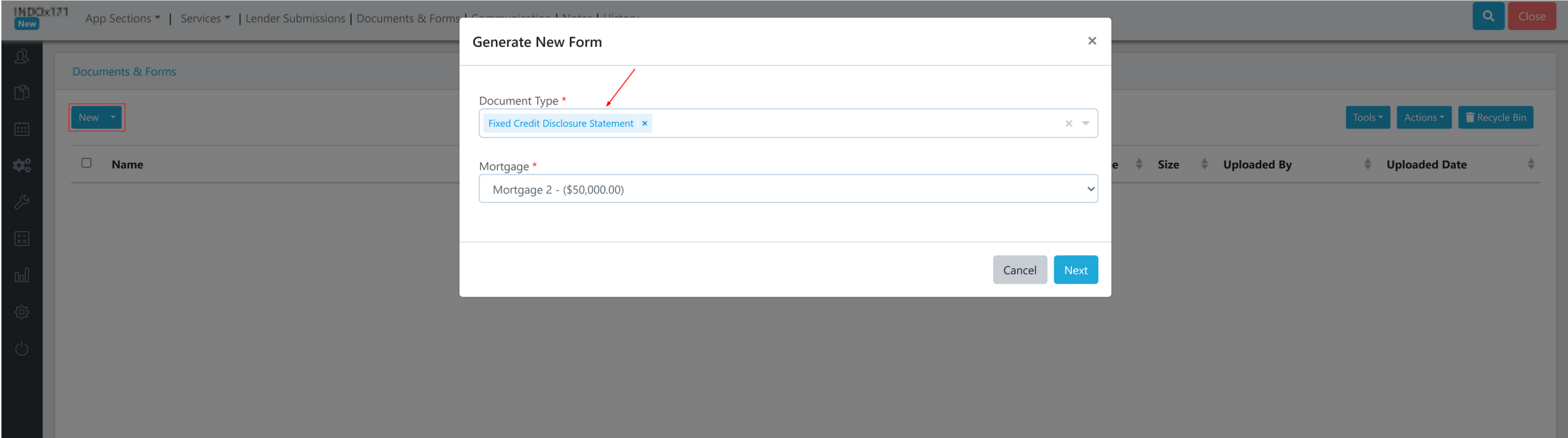
Group by –Deals are grouped and displayed according to the selected option for easier access.



BC Fixed Credit Disclosure

Replaced BC Form 6 - The form has been replaced with a Fixed Credit Disclosure Statement, with its contents updated for better clarity and usability.





New

App Sections ▾ | Services ▾ | Lender Submissions | Documents & Forms | Communication | Notes | History

Q

Close

Documents & Forms

New ▾

Tools ▾

Actions ▾

Recycle Bin

☐	Name	Type	Size	Uploaded By	Uploaded Date	
☐	 Fixed Credit Disclosure Statement MTG 1	   ⋮	PDF	90 KB	Pooja Gangwan	2024-09-05 4:08 PM
☐	 Amortization Summary and Schedule (EN) MTG 1	   ⋮	PDF	91 KB	Elisa Karam	2024-09-04 10:16 PM

INCO-171

New

App Sections ▾ | Services ▾ | Lender Submissions | Documents & Forms | Communication | Notes | History

Fixed Credit Disclosure Statement

Prepayments can be made under the following conditions:

If the amount advanced is not to be repaid in accordance with a specific schedule of payments, outstanding balance (or portion thereof) must be paid out under the following circumstances:

If a grace period is given, the details are:

Interest for each payment period is calculated against the balance owing. Unpaid interest will be compounded under the following circumstances:

Where the annual interest rate may change, the method of determining the annual interest is:

Additional services and associated payments (if applicable):

In addition to the mortgage, the following security was granted for the Credit:

The following default charges are provided for in the Mortgage and Credit:

Additional Notes:

Cancel

Restore to Default

Save as Default Content

Save

Generate Document

Pooja Elangovan - M2425635

Ontario Financial Services Licence #12345

709-100 King Street W Toronto Ontario M2M 1P4

pooja.elangovan@axiominnovations.com

Application ID: EOLM24571

Date Created: Aug 30, 2024 8:56 PM

Fixed Credit - Disclosure Statement

Pursuant to the Mortgage Brokers Act and The Business Practices and Consumer Protection Act

Borrowers

Mr. Bob Abe

Property

378 Auburn Court Barrie Ontario L4N 6G9 Canada

Mortgage details

Credit-type/payment-term	Lender		
Closed	Axiom		
Total mortgage	Annual interest rate	Rate type	Compounding period
\$611,400.00	5.44%	Fixed	Semi-Annually
Closing date	Total interest paid	Total cost of credit	Term
Apr 30, 2026	\$158,512.89	-\$31,440.39	5 Years
Amortization	Payment amount	Payment frequency	First payment date
30 Years	\$3,425.32	Monthly	Mar 27, 2026
APR	Interest adjustment date	Maturity date	Balance remaining at maturity
5.9154%	Feb 27, 2026	Feb 27, 2031	\$564,393.69

Effective date of disclosure statement: Aug 30, 2024