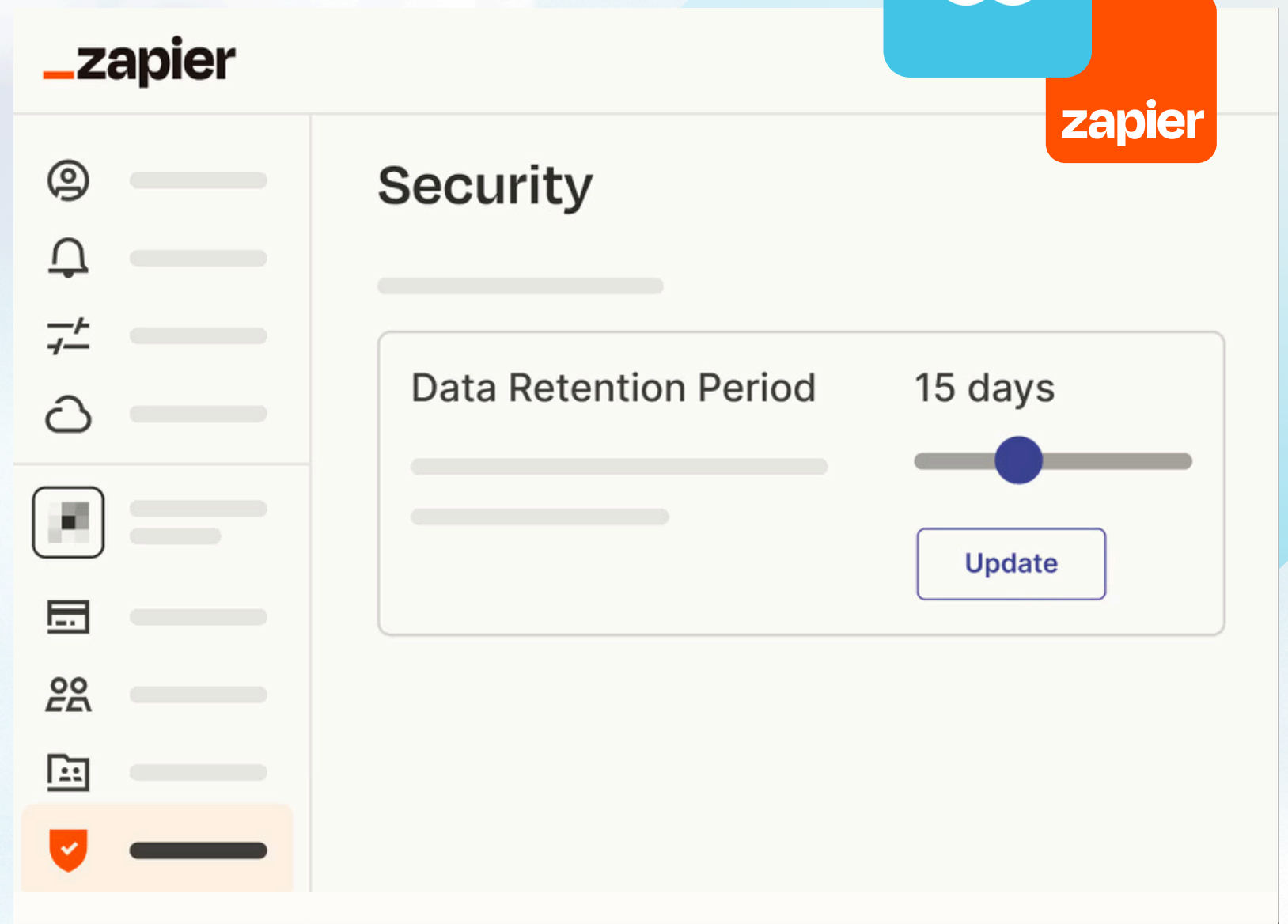


Enhanced Zapier Integration with Scarlett

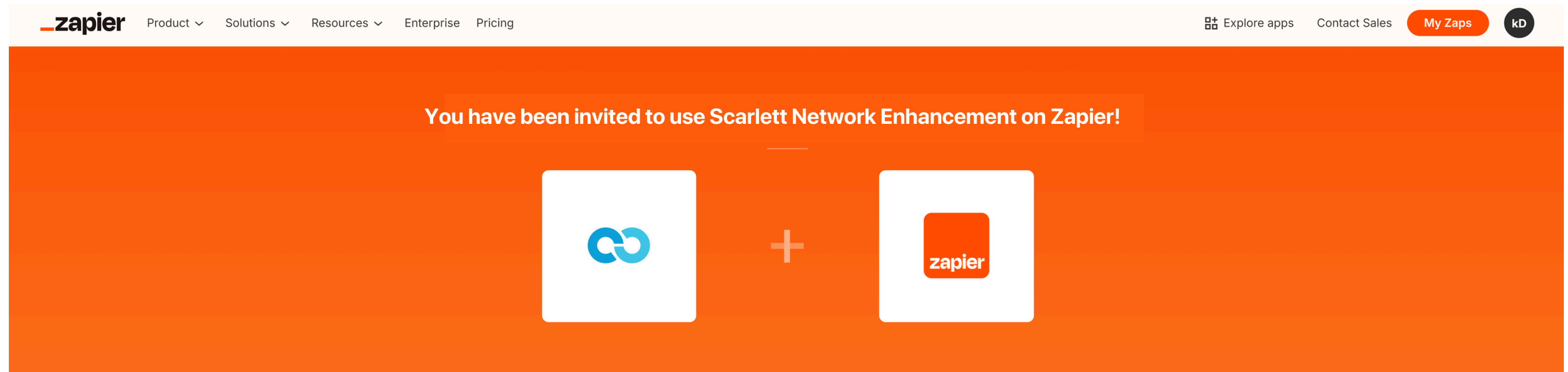
Version 1.1.7.24588



Zapier Integration

Scarlett Mortgage is currently integrated with Zapier. The integration is a two-way push from Scarlett Mortgage to Zapier, so users can now both send data out from Scarlett and update data in Scarlett via Zapier Integration.

Enhanced Triggers for Leads and Deals: We have upgraded our triggers for leads and deals to improve functionality and efficiency and have built a larger application that now includes a more extensive list of triggers and actions.



Triggers



Triggers are events that happen in Scarlett Mortgage and send data to Zapier.

For example, triggers can be:

- A new deal or lead is created
- A deal or lead is updated
- A document or note is added or deleted
- A participant or property is added or removed

Actions



Actions are instructions from Zapier to Scarlett Mortgage based on the triggers it receives.

For instance, actions include:

- Creating or updating a deal or lead from Zapier
- Adding or updating notes from Zapier
- Creating new leads from Zapier

Supported triggers and actions

[What does this mean?](#)

Triggers

Actions

Triggers & Actions



Deal Updated

Triggers when deal is saved.

Trigger

Instant

Try It →



Application Submitted by Borrower

Triggers when mortgage application is submitted by borrower.

Trigger

Instant

Try It →



Lender Response Received

Triggers when deal response is received by lender.

Trigger

Instant

Try It →



Deal Submitted to Lender

Triggers when deal is submitted to lender.

Trigger

Instant

Try It →



[Apps](#) > [Scarlett Network](#) > Integrations

About Scarlett Network

Scarlett is a broker in a box software as a service solution tailored for mortgage brokers and lenders. Some its features include; point of sale, Compliance and Payroll

Similar apps



Zapier Interfaces

App Builder, CRM (Customer...

Here is the full list of **triggers** sent from Scarlett Mortgage to Zapier.

- App/Deal submitted by applicant
- Deal updated by agent
- Deal submitted to lender
- Lender response received
- Properties owned added
- Properties owned deleted
- Properties owned Updated
- Mortgage request Deleted
- Fee Deleted
- Note added
- Note updated
- Note Deleted
- Participant Added
- Participant Removed
- Deal Deleted
- Non-Primary Applicant updated
- Non-Primary Applicant Deleted
- Lead owners
- Non-Primary Applicant group updated
- Non-Primary Applicant Group Deleted
- Document Added
- Document Updated
- Document Deleted
- User profiles
- Lead created
- Lead updated
- Lead deleted
- Lead note added
- Lead note updated
- Lead note deleted
- Lead co applicant updated
- Lead co applicant deleted
- Lead document added
- Lead document Deleted
- Lead document updated

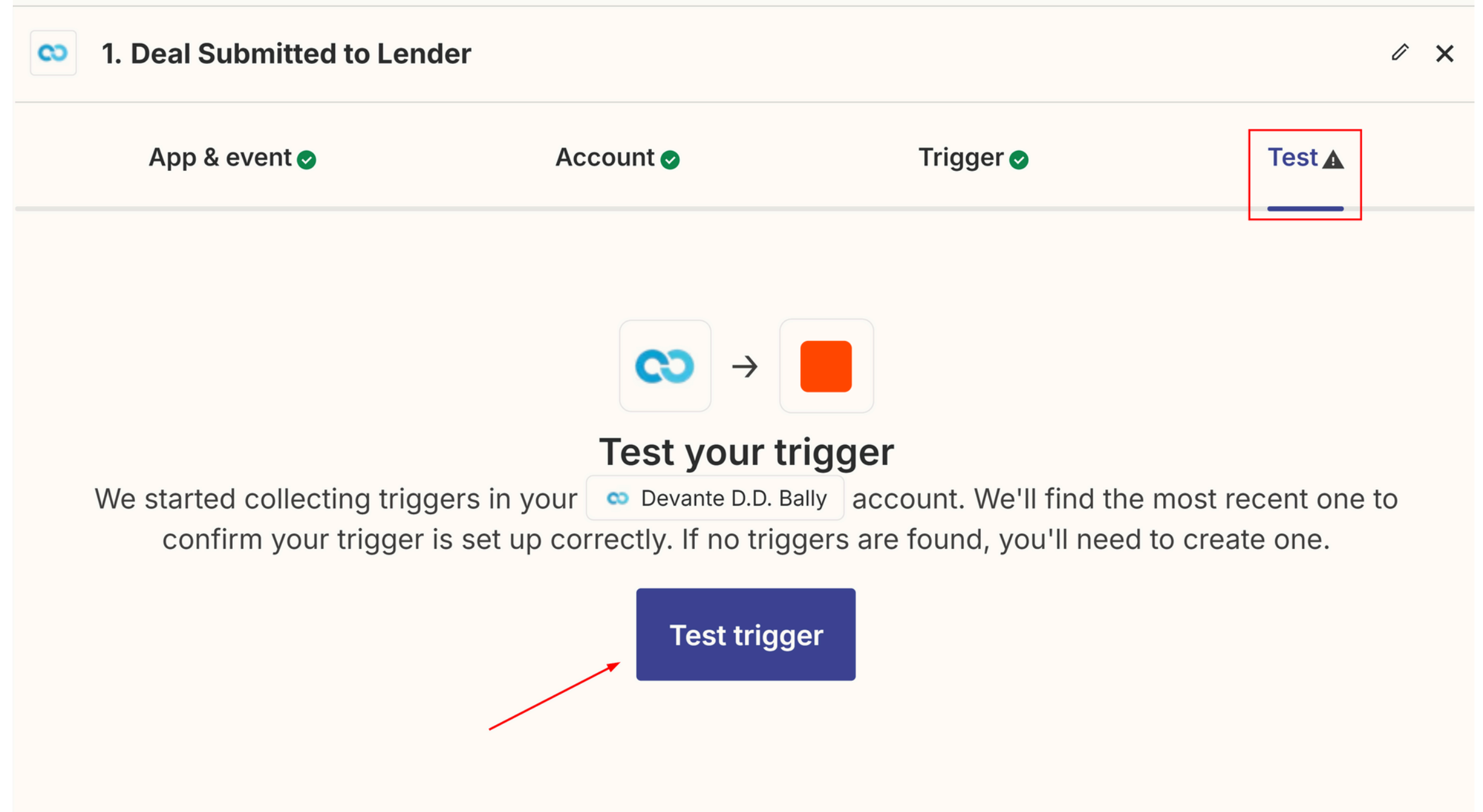
Here is the full list of **actions** sent from Zapier to Scarlett Mortgage.

- Create deal
- Create deal note
- Create lead
- Update lead
- Create lead note
- Update deal
- Update deal submission



Important Note for Users Transitioning to the new Zapier Scarlett Enhancement Integration

After updating the Event App details in each Zap to the new Zapier Scarlett Enhancement Integration, it is essential to manually re-test the trigger by clicking the **"Test Trigger"** button. This step is necessary to ensure that the Zap is correctly reconfigured, especially if you have duplicated it. Without re-testing, the Zap may continue to reference outdated data from the previous integration.





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 Scarlett Network

 Scarlett Network Enhanced



We are here to help!

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✉ support@scarlettnetwork.com

All You Need Is One Platform

