



Release Notes

Version 1.0.46



Scarlett Pay has introduced new fields in deal management. Now, users can add FINTRAC status and Overall Risk assessment details when creating deals.

The option to add the status & assessment is available when creating deals on Scarlett Pay.

FINTRAC Status *

NA

NA

Flagged

Reported

Monitor / Maintenance

Removed

Steps to add FINTRAC status and Overall Risk assessment to existing deals on Scarlett Pay:

- 1

Go to Deals: Navigate to the 'Deals' section in Scarlett Pay.
- 2

Look up the Deal ID: Search for and locate the specific Deal ID you want to update.
- 3

Select Edit: Click on the 'Edit' button to modify the deal details.
- 4

Update FINTRAC STATUS & Overall Risk assessment:
 - Find the 'Mortgage Details' section within the deal.
 - You will see drop-down menus for 'FINTRAC Status' and 'Overall Risk Assessment'.
 - Choose the appropriate status and risk assessment from the drop-down options.
- 5

Click Save: After selecting the correct options, make sure to click 'Save' to apply the changes.

Overall Risk Assessment *

NA

NA

Low

Medium

High

We are here to help!

☎ 1.855.561.4399

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All You Need Is One Platform

