



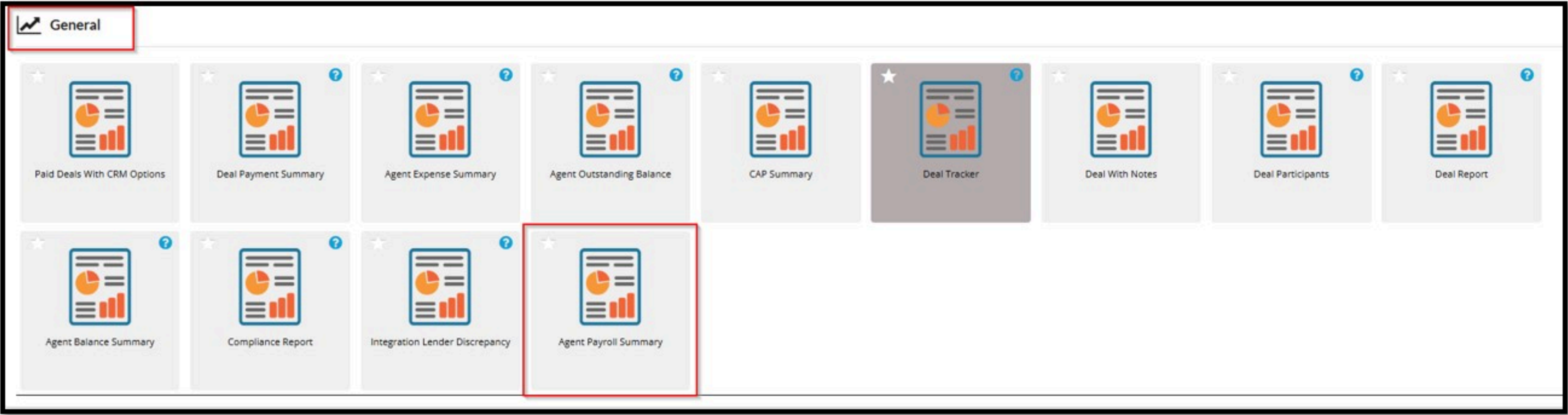
Release Notes

Version 1.0.51



Agent Payroll Summary Report:

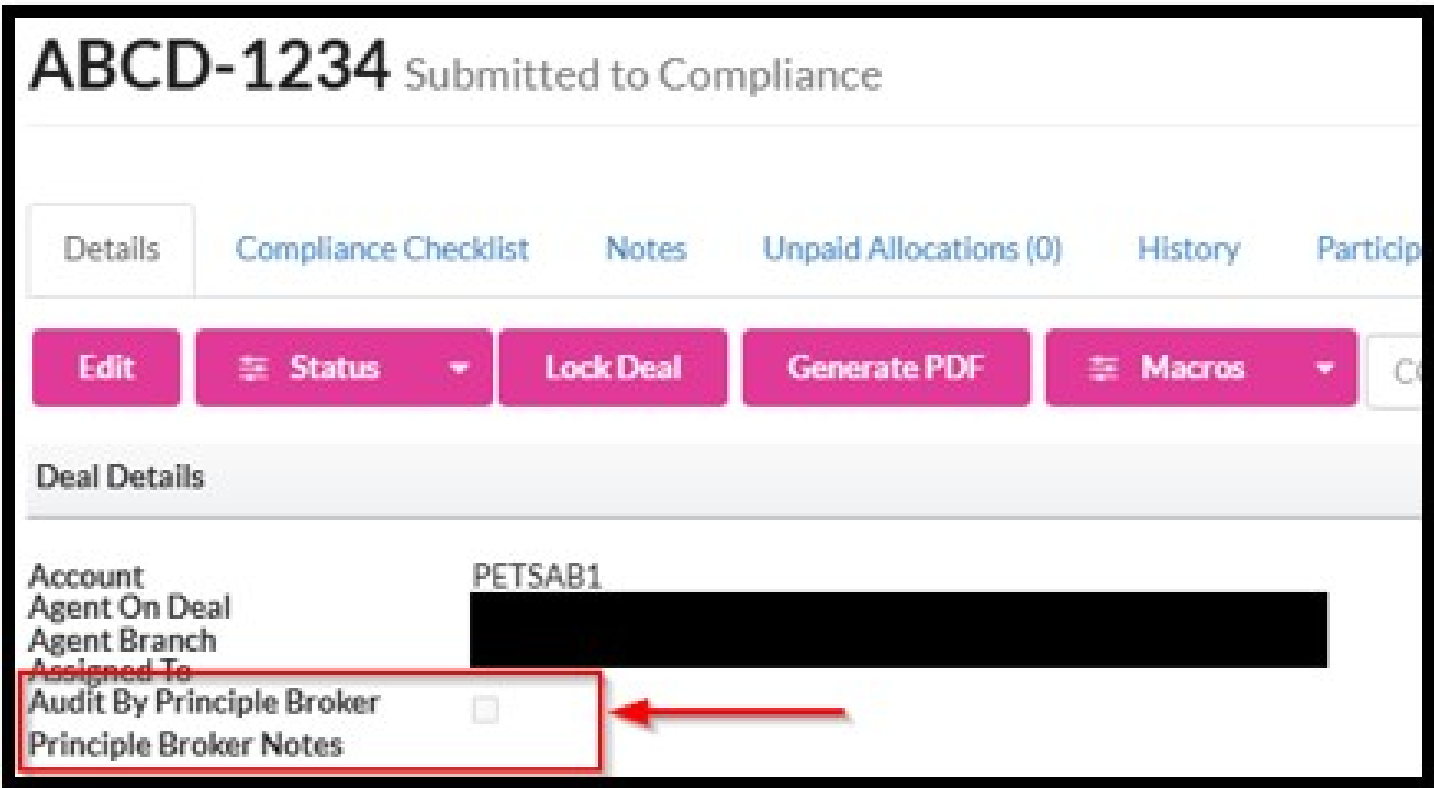
A new report, **Agent Payroll Summary**, is now available under the **REPORTS > GENERAL** section. This report provides a detailed summary of the fee types paid to or charged to agents, based on the selected date range.



Audit by Principal Broker:

A new flag called **Enable Audit by Principal Broker**, has been added under **SETTINGS > CONFIGURATIONS**. Users will have to reload the Scarlett Pay page for this to take effect.

When enabled, this setting displays a checkbox called **Audit by Principal Broker** in the **Deal Details** section for files, but only for users with the role of **Payroll Admin**.



Once the checkbox is selected, a **Note by Principal Broker** field appears, allowing the Principal Broker to enter any relevant notes regarding the deal.



Deals marked with **Audit by Principal Broker** can be tracked in the **Deal Report** under **REPORTS > GENERAL**.

 Deal Report

Fields

☒ Select All

☐ Deal#

☐ Agent On Deal

☐ Paycode

☐ Funded Amount

☐ Compliance Status

☐ Paid Status

☐ Borrower Information

☐ Lender

☐ Property Address

☐ Closing Date

☒ Borrower Date Of Birth

☒ Borrower Phone

☒ Borrower Email

☒ Borrower Self Employed

☒ Co-Borrower Name

☒ Co-Borrower Date Of Birth

☒ Co-Borrower Phone

☒ Co-Borrower Email

☒ Co-Borrower Self Employed

☒ Deal Age

☒ Province

☒ City

☒ Postal Code

☒ Interest Rate

☒ Firm Code

☒ Rate Type

☒ Mortgage Purpose

☒ Maturity Date

☒ Mortgage Term (Months)

☒ Mortgage Term (Years)

☒ Mortgage Type

☒ Participant Type

☒ Participant Name

☒ Payment Frequency

☒ APR

☒ LTV

☒ TDS

☒ FINTRAC Status

☒ Overall Risk Assessment

☒ Audit By Principle Broker

☒ Principle Broker Notes

We are here to help!

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All You Need Is One Platform

